

Eligibility Services Text Notifications (MP) 2 **Multiple Programs**

Date:	July 5, 2017
Reference:	ACL 13-61 CF E-Notification Waiver
Forms:	ADM 109 - E-Notifications
	TEXT 100 - Text Notification Agreement
	TEXT 101 - Text Cancellation Notice

- **Background** C-IV utilizes the C4Yourself Text service to send courtesy text messages to customers' mobile phone informing them of: appointments, missing documentation, phone number verification, CW/CF RE discontinuances, SAR 7 discontinuances, missing SAR 7, and other important information.
- PolicyStaff will use the steps below to Opt-in to or Opt-Out of the text messaging feature
that sends customer text notifications regarding matters related to their case.
Customers will be a part of the initial opting in for text messaging.
 - Customer Opt-In Customers can use their phone to scan the QR (Quick Response) code found on the ADM 109 - E-Notifications





- The text notification web service will check to see if the phone number exists in C-IV.
 - If the number does not exist in C-IV a text message is sent to customer advising them to contact their EW.
 - If the phone number is associated to more than one person a text message is sent to customer to contact their EW.
 - If the phone number is associated to only one person, a confirmation text will be sent to customer asking them to **Opt-in**.
- Once customer **Opts-in**, C-IV will:
 - Update the text message indicator to **Opt-In**.
 - Update the text message status on the Contact Detail Page to verify.
 - Add a Customer Contact History record and add a journal entry.

Begin sending text messages to customer as needed

Customer has the option to Opt-In for text messaging from the Manage My Account in C4Yourself, if their account is linked to a C-IV case.

Contact Detail	Phone Numbers					
Page	Number		Туре	IVR Consent	Text Message	Text Message Status
	(999)999-9999	ext.	Cell 🗸	~	Opt-In 🗸	
		ext.	~			Add
	Remove					

NotificationIf customer signs the TEXT 100 - Text Notification Agreementrequesting C-IV sendAgreement Opt-Inthem text messages relating to their case:

- EW will go to the Contact Detail page (Eligibility >Customer Information> Contact > Contact Information (Edit)) and enter or make sure the phone number in C-IV is entered correctly.
- EW will select **Opt-In** from the drop down on the Text Message area and ensure Type is marked Cell.
- C-IV will send an initial confirmation text message to customer verifying phone number is good. C-IV will change the Text Message status to **Pending**.
- Customer will confirm the phone number is good by replying "Y" to text message. C-IV will convert the Text Message status to Verified, add a Customer Contact History record, and create a Journal entry.
- If EW sees Undeliverable in the Text Message status that tells EW the text could not be delivered to customer's phone number. C-IV will change the Text Message status to Opt-Out, send customer a <u>TEXT 101 - Text Cancellation Notice</u>, create a Journal entry, and adds a Customer Contact History record.

Customer has the option of requesting text messaging on a **CF 37** or **CF 285**. If a request is made following steps above, the **Opting-In** customer will receive text messages. If customer **Opts-In**, send customer the <u>TEXT 100 - Text Notification</u> <u>Agreement</u> and <u>ADM 109 - E-Notifications</u>, making customer aware of what they are agreeing to.



Opt-Out Customer can opt out of receiving text messages at any time.

- If customer contacts the Agency to stop text messaging, EW shall go into C-IV Contact Detail Page (Edit) and select Opt-Out from the drop down box under Text message.
 - C-IV will update the Text Message status on the Contact Detail Page to blank.
 - C-IV will create a Journal entry and add a Customer Contact History record.
- Customer can reply to a C4Yourself text with the cancellation message: **STOP**, **STOP** ALL, END, QUIT, CANCEL, or UNSUSCRIBE.
 - C-IV will update the Text Message status to blank, change the text message selection to **Opt-Out**, send a final message to customer informing him/her that he/she has been unsubscribed and will no longer receive text messages from C4Yourself, create a journal entry, and add a Customer Contact History record.



Signing up for the services below is optional and will not affect your benefits

<u>Texting</u>

The C4Yourself Text service sends text messages informing you of important case information.

To sign up, scan the QR code below or text C4Y to 62315





Go to www.C4Yourself.com/ttc for terms and conditions.

<u>Online</u>

With a free C4Yourself account, you can:

- Get up-to-date case/benefit information
- Receive messages from your worker
- Find out about important upcoming due dates
- Check the status of your application/renewal
- Submit semi-annual reports (SAR 7) online
- Recertify (renew) online
- Report changes for your case
- Upload verification documents
- Download forms
- Receive electronic notifications

Go to www.C4Yourself.com to create a secure account.

Electronic Notifications

You must have a C4Yourself account in order to receive electronic notifications

With electronic notifications, you will receive an e-mail when correspondence is available. Most correspondence will be posted to your account instead of being mailed, giving you quick and easy access to case and benefit information.

- Step 1 Go to www.C4Yourself.com to create a secure account.
- Step 2 Complete and return the form on the back of this page or call your county office.

		County of Madera - Eligibi Phone: (559) 675-2300 Fax: (5	559) 675-7690
		Worker Name:	
		Worker ID: Worker Phone Number:	
		Date: Case Name:	
		Case Number:	
	TEXT NOTIFICA	TION AGREEMENT	
		_	
	What is a C4Yourself Text?		
	A C4Yourself Text is a message sent from your county to appointment, when you are missing necessary document		
	appointment, when you are missing necessary document	is for your case, or other importan	it monnation.
	I agree to keep my county/worker informed if my phone Agreement within ten days of any change.	number changes by filling out a n	ew Text Notification
	I understand that text notifications can be stopped by te UNSUBSCRIBE to any C4Yourself Text. I agree to rece	exting STOP, STOP ALL, END, Q eive a final text message confirmin	UIT, CANCEL or ng my opt-out.
	I understand that I can receive help by texting HELP to on how to receive help.	a C4Yourself Text and I will recei	ve a reply with instructions
	I understand that text messages will be coming from an ones mentioned above when I text to short code 62315		ive any replies other than th
	l understand that text messages are not confidential. Te phone including messaging service providers.	ext messages can be seen by any	one who has access to my
	C4Yourself Text may send me up to 5 messages per i	month.	
	I understand that Message and Data Rates Apply, d	epending on my text messaging	j plan.
	I understand that I can visit <u>www.c4yourself.com/ttc</u> for	detailed C4Yourself Text terms ar	nd conditions.
	I understand that I can always contact my county/worke	er if I have any questions regarding	g C4Yourself Text.
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ΗE	PHONE NUMBER I WISH TO USE FOR C4YOURSELF TEXT, INCLUDING AREA CODE		
		TIVE	DATE SIGNED
	PHONE NUMBER I WISH TO USE FOR C4YOURSELF TEXT, INCLUDING AREA CODE	TIVE	DATE SIGNED

Worker Name:			/ of Madera - Eligibility Services (559) 675-2300 Fax: (559) 675-7690
Worker ID:			
Date:Case Number:Case Number:Case Number:Case Number:Case Number:		Worker	ID:
Case Number:			
		Date:	
TEXT NOTIFICATION CANCELLATION NOTICE		Case N Case N	umber:
This notice is to Inform you that you are no longer receiving messages from C4Yourself Text because: A text message was undeliverable to the phone number you provided to the county/worker. The phone number record is: You contacted the county/worker and wanted to stop receiving messages from C4Yourself Text. You texted STOP, STOP ALL, END, QUIT, CANCEL or UNSUBSCRIBE to a C4Yourself Text. Other			
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A text message was undeliverable to the phone number you provided to the county/worker. The phone number record is:	Thi	is notice is to inform you that you are no longer receiving mas	sages from CAY ourself Taxt because
record is:	1111	is notice is to inform you that you are no longer receiving mess	sages from 641 ourself fext because.
record is:			
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Cther f you want to restart C4Yourself Text, you will need to complete a new Text Notification Agreement form by contact your county/worker at		, , , , , , , , , , , , , , , , , , , ,	
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your county/worker at	16		
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