

SB 2 – BUILDING HOMES & JOBS ACT TAX REFUND CLAIM

To: _____
[NAME OF YOUR COUNTY RECORDER]

[TITLE]

[STREET ADDRESS]

[CITY, STATE, ZIP CODE]

I, _____, the claimant herein, hereby make this claim for refund of
[YOUR NAME]
taxes and demand that the County Recorder refund, or order a refund, to claimant of
\$ _____ in SB 2 (Building Homes & Job Act) taxes.

In support of said claim, the undersigned states:

A. The SB 2 tax was paid in error on document number: _____
recorded on the following date: _____.

B. The SB 2 (Building Homes & Job Act) tax was collected in error because:

- The document was a Government Lien Release; or
- The total tax collected exceeded the maximum tax per transaction (\$225); or
- The document was recorded in connection with a transfer of real property that is a residential dwelling to an owner-occupier; or
- The document was recorded in connection with a transfer that is subject to the imposition of documentary transfer tax; or
- The document was not related to real property.

I certify that no refund of said taxes has previously been made and that the foregoing is true and correct.

Dated: _____ at _____, California.

[YOUR SIGNATURE]

[PRINT YOUR NAME]

[YOUR MAILING ADDRESS]

[CITY, STATE ZIP CODE]